

DELHI METRO RAIL CORPORATION LIMITED

**EXPRESSION OF INTEREST FOR PROVIDING ROLLING STOCK ON LEASE
BASIS FOR LINE-5 OF DELHI METRO RAIL CORPORATION LTD.**

EOI 'RSL1'

ADDENDUM NO. 5

EOI Document: EOI 'RSL1': Addendum No. 5

| Volume, Description, Page, Clause, Location etc. | <u>Amendments</u> |
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| <ul style="list-style-type: none"> • EOI-'RSL1' • Instructions to Applicants • Page 16 of 21 • A3.1 • Initial Eligibility Criteria | <p><u>REPLACE:</u></p> <p>“Initial Eligibility Criteria”</p> <p><u>WITH:</u></p> <p>“</p> <p>Initial Eligibility Criteria</p> <p>Eligibility of Applicants – Check List ”</p> <p><i>enclosed as 'Attachment-1'</i></p> |
| <ul style="list-style-type: none"> • EOI-'RSL1' • Instructions to Applicants • C1 • EOI Bid Submission Documents • Page 19 of 21 • Point C1.7 • Financing Structure | <p><u>REPLACE:</u></p> <p>“In order to have a sustainable and technically & financially sound proposal, the lessee shall propose a suitable financial structure for the Applicant.”</p> <p><u>WITH:</u></p> <p>“In order to have a sustainable and technically & financially sound proposal, the financial structure of the Applicant (JV/Consortium/SPV) shall be as follows:</p> <ul style="list-style-type: none"> • Equity: Minimum 30% • Debt: Maximum 70% <p>”</p> |
| <ul style="list-style-type: none"> • EOI-'RSL1' • Instructions to Applicants • C1 • EOI Bid Submission Documents • Page 19 of 21 • Point C1.9 | <p><u>ADD POINT C1.9:</u></p> <p><u>“C1.9 Currencies of Bid & Payment:</u></p> <p>The Prices shall be quoted by the Bidder in Indian Rupees (INR) only”.</p> |
| <ul style="list-style-type: none"> • EOI-'RSL1' • Instructions to Applicants • A1 Definitions • (i) • Page 10 of 21 | <p><u>REPLACE:</u></p> <p>““Applicant” means the single entity/consortium/joint venture submitting the EOI.”</p> <p><u>WITH:</u></p> <p>““Applicant” means the single Entity/Consortium/Joint Venture/Special Purpose Vehicle (SPV) submitting the EOI.”</p> |

Attachment – I**A3.1 Initial Eligibility Criteria****'Eligibility of Applicants – Check List'**

| S.No | Criteria | Yes | No | Not Applicable |
|------|---|-----|----|----------------|
| 1 | Has the Applicant abandoned any work in the last ten (10) years? | | | X |
| 2 | Has the Applicant suffered bankruptcy / insolvency in the last ten (10) years? | | | X |
| 3 | Has the Applicant been debarred by Government of India/any State Government in India/Central or State Government undertaking as on the due date of submission of bid? (Bidder to furnish a specific undertaking to this effect) | | | X |
| 4 | Has the Applicant certified that no agent / middleman has been or will be engaged or any agency commission been or will be paid? | | | X |
| 5 | Net worth at the close of preceding financial year (as applicable in the country of origin), should be at least INR 7000 million. | | | |
| 6 | In relation to the criteria given in S.No.5 above, has the Applicant provided the certificates for the Net Worth duly certified by a CA/CPA/Statutory Auditor? | | | |
| 7 | <p><u>Delivery Record for Rolling Stock</u></p> <p>Has the Applicant/Consortium/JV or its member(s), individually or jointly as a member of other Consortia/JV have experience of and carried out Vehicle Design, Interface, Assembly & Supply, Testing and Commissioning of minimum of total 250 metro cars in the last ten(10) years:</p> <p>EITHER outside the country of origin in at least three(3) different countries</p> <p>OR in INDIA</p> | | | |
| 8 | <p><u>Operation performance for Rolling Stock</u></p> <p>Out of S.No.7 above, at least 150 metro cars completed satisfactory revenue operation for more than three(3) years:</p> <p>EITHER outside the country of origin in at least at least three(3) different countries</p> <p>OR in INDIA</p> | | | |
| 9 | <p><u>Propulsion system</u></p> <p>Does the Manufacturer of the Propulsion Equipment proposed for supply of the Propulsion Equipment against this project, has minimum ten (10) year experience in the field of Design and Manufacturing of the Propulsion Equipment AND have been in satisfactory revenue operation for at least five (5) years in minimum aggregate 500 Metro cars, supplied against minimum five (5) different contracts in the Metros of minimum two (2) different countries outside his country of origin.</p> | | | |

Note:

1. 'Ten (10) years'/'Last ten (10) years' means the period of last ten (10) years counted from the twenty eight days prior to 'date for EOI submission' (refer Form of RFP – Appendix FB-1). 'Five (5) years'/'Last five years' means the period of last five(5) years counted from the twenty eight days prior to 'date for EOI submission'. E.g. say, if date for EOI submission is 20.10.2017, then 'twenty eight days prior to date for EOI submission' will be 22.09.2017 and last ten (10) years would mean from 23.09.2007 to 22.09.2017 and last five (5) years would mean from 23.09.2012 to 22.09.2017.
In case of postponement(s) in 'date for EOI submission', if any, last ten (10) years would mean from 23.09.2007 to twenty eight days prior to postponed 'date for EOI submission' and last five(5) years would mean from 23.09.2012 to twenty eight days prior to postponed 'date for EOI submission'.
2. A "YES" answer to any question 1, 2 or 3 will disqualify the Applicant.
3. A "NO" answer to any question 4, 5, 6, 7, 8 or 9 will disqualify the Applicant.
4. In the case of a Joint Venture/Consortium/SPV, each member must qualify individually in the 'Eligibility of Applicants – Check List', except for Criteria at serial number 5 to 9.
 - 4.1. The criteria at S.No. 5 & 6 are applicable for the member providing finance (hereinafter referred as "Financial Institution" (FI) who shall be a part of the JV/Consortium/SPV).
 - 4.2. The criteria at S.No. 7, 8 are applicable for Rolling Stock Manufacturer (RSM), who can participate either as a member of the Consortium/JV/SPV or as a sub-contractor.
 - 4.3. S.No. 9 applies only to the manufacturer of the Propulsion Equipment, who can participate either as a member of the Consortium/JV/SPV or as a sub-contractor to the Applicant/RSM.
5. A "FI" at EOI stage can participate independently. However at the RFP stage, it will have to involve RSM and Propulsion equipment supplier, either as a member of the Consortium/JV/SPV or as a sub-contractor. In such case, the Applicant shall furnish a certificate at EOI stage that they will include RSM & Propulsion Equipment supplier, who shall qualify the criteria at S.No.7, 8, 9 above at RFP stage. In this case, the answer to questions at S.No. 7, 8, 9 shall be 'Not Applicable'.
 - 5.1. In the case of "FI" being a group of investors, the evaluation for the criteria at S.No.5, 6 will be done in totality (algebraic aggregate of the evaluation of each member) and not as individual member.
6. Similarly RSM at EOI stage can also participate independently. In such case, the RSM is required to qualify the 'Eligibility Criteria – Checklist' except criteria at 5 & 6 above at EOI stage. Also the Applicant shall furnish a certificate at EOI stage that they will either include FI(s) by forming a JV/Consortium/SPV or submit the qualifying documents against criteria at S.No. 5& 6 above at RFP stage. In this case, the answer to questions at S.No. 5, 6 shall be 'Not Applicable'.
 - 6.1. In the case of RSM being a Joint Venture/Consortium itself, the evaluation for the criteria at S.No. 7 and 8 will be done in totality (algebraic aggregate of the evaluation of each member) and not as individual member.
7. In case the RSM individually or jointly as a member of other Consortium/Joint Venture have experience of having assembled more than 100 metro cars in the last 10 years in their premises in India, which are substantially similar to the stock proposed to be supplied against this tender,

the bidder will be considered eligible and deemed to have met the requirements of 'Delivery Record for Rolling Stock' (S. No. 7 & 8 above).

8. The applicant shall declare the lead member of the Consortium/Joint Venture at EOI stage.
9. Change in the composition of EOI qualified Applicant before RFP may be permitted by DMRC at its sole discretion on receipt of specific written request from the qualified Applicant subject to the following conditions:
 - a. The new Applicant must qualify the initial eligibility criteria of the EOI, and
 - b. There shall be no change in "Lead Member".

However in case of RSM being the independently qualified Applicant at EOI stage, shall have option to participate either as a member of the Applicant consortium/JV/SPV or as a sub-contractor to the new Applicant.

10. After completion of 7 (seven) years from the receipt of last train sets, change in composition of the Consortium/JV may be permitted by DMRC at its sole discretion on receipt of specific written request from the Lessor during the Contract period.